

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 April 2016	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hopefluent Group Holdings Ltd.
Date Submitted	5 May 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>733</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Dea	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$80,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	667,998,808				
Increase during the month	0				
Balance at close of the month	667,998,808				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement durir	ng the month		issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and			0		pursuant	
class of shares	Courte 1	E	C	τ	thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options scheme Adopted on 24 June 2004.						
Share options were granted						
On 2 July 2013.						
Ordinary shares						11,056,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
<u>3.</u>						
(/ /) shares						
(Note 1)		·				
(1000 1)		To	tal A (Ordin	ary shares)		
		10	(Prefere	nce shares)		
				Other class)		
Total funds raised du	ring the month	n from exercise of				
options (State curren						
· `						

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)					·
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date					
(if applicable)	<i>,</i> , , , , ,				
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordin	nary shares)		
		(Prefere	ence shares)		
		(Other class)		

	For Main Board and GEM Listed Issuers				ers	
Convertibles (i.e. Cor	vertible into Sha	res of the Issuer w	hich are to be	e Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	6					
	_ _ _					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Initial exchange price						
AGM approval date (if applicable)						
(dd/mm/yyyy))						
2.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Or	dinary shares)		-
			(Prefe	erence shares)		-
				(Other class)		-

For Main Board and GEM Listed Issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)	
shares (Note	1)	
2.		
2		
)	
shares (Note	1)	
3.		
	<u> </u>	
shares (Note)	
	1)	
Total D. (Ordinary shar		_
(Preference shar		-
(Other cla	88)	-

No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note* 1) (/ /) State Issue and allotment date : 1. Rights issue At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (/ /) State Issue and allotment date : 2. Open offer At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note* 1) (/ /) State Issue and allotment date : 3. Placing At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note* 1) State Issue and allotment date : 4. Bonus issue At price : currency -(dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (/ /)

Other Movements in Issued Share Capital

For Main Board and GEM Listed Issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares (<i>Note 1</i>)	issuable				
5.	Scrip dividend	At price :	State currency —	Issue and allotme (dd/mm/yyyy)	ent date :	(/ /)		
				AGM approval d (dd/mm/yyyy)	ate:	(/ /)		
				Class of repurchased (Not	shares e 1)				
6.	Repurchase of shares			Cancellation date (dd/mm/yyyy)	:	(/ /)		
				EGM approval da (dd/mm/yyyy)	ate:	(/ /)		
				Class of shares : (Note 1)	redeemed				
7.	Redemption of shares			Redemption date (dd/mm/yyyy)	:	(/ /)		
				EGM approval da (dd/mm/yyyy)	ate:	(/ /)		
				Class of shares (Note 1)	issuable				
8.	Consideration issue	At price :	State currency	Issue and allotme (dd/mm/yyyy)	ent date :	(/ /)		
				EGM approval da (dd/mm/yyyy)	ate:	(/ /)		

For Main Board and GEM Listed Issuers								
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (<i>Note 1</i>)			
10.	Other	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(//)		
					AGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (<i>Note 1</i>)			
11.	Other	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
						rdinary shares) ference shares) (Other class))	- - -

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase in preference shares during the month (i.e. Total of A to E):				
Total increase in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any)	:		
Submitted by:	Lo Yat Fung		
Title:	Director		
	(Director, Secretary or other duly auth	norised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.